

DAILY SPICES REPORT

25 Aug 2025

- JEERA
- DHANIYA
- TURMERIC



NCDEX Future Market Update

Commodity	Expiry	Open	High	Low	Close	% Change
TURMERIC	20-Oct-25	13,650.00	13,650.00	13,312.00	13,372.00	0.35
TURMERIC	18-Dec-25	13,634.00	13,718.00	13,614.00	13,686.00	0.47
JEERA	19-Sep-25	19,420.00	19,850.00	19,370.00	19,705.00	1.47
JEERA	20-Oct-25	19,665.00	20,075.00	19,665.00	19,935.00	1.55
DHANIYA	19-Sep-25	7,950.00	8,048.00	7,882.00	8,042.00	1.11
DHANIYA	20-Oct-25	7,990.00	8,148.00	7,936.00	8,132.00	1.65

Spot Market Update

Commodity	Place	Price	% Chg
Jeera	उंझा	19,785.20	-0.31
Jeera	जोधपुर	20,400.00	3.29
Dhaniya	गोंडल	7,979.70	0.55
Dhaniya	कोटा	8,168.75	0.15
Turmeric (Unpolished)	निजामाबाद	12,887.60	-0.79
Turmeric (Farmer Polished)	निजामाबाद	13,730.65	0.18

Currency Market Update

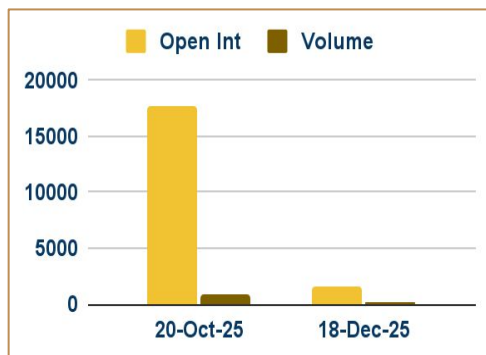
Currency	Country	Rates
USDINR	India	87.36
USDCNY	China	7.17
USDBDT	Bangladesh	120.54
USDHKD	Hongkong	7.81
USDMYR	Malaysia	4.20
USDAED	UAE	3.67
EURUSD	Europe	1.17

Open Interest Snapshot

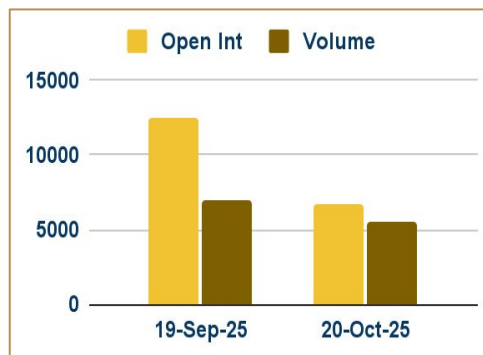
Commodity	Expiry	% Change	% Oi Change	Oi Status
TURMERIC	20-Oct-25	0.35	0.71	Fresh Buying
TURMERIC	18-Dec-25	0.47	4.41	Fresh Buying
JEERA	19-Sep-25	1.47	-4.09	Short Covering
JEERA	20-Oct-25	1.55	40.59	Fresh Buying
DHANIYA	19-Sep-25	1.11	-11.37	Short Covering
DHANIYA	20-Oct-25	1.65	44.60	Fresh Buying

OI & Volume Chart

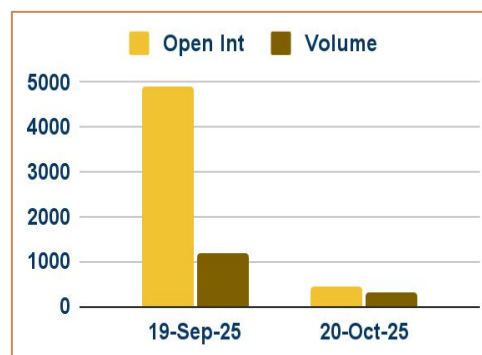
Turmeric



Dhaniya



Jeera



Technical Snapshot



BUY JEERA SEP @ 19500 SL 19200 TGT 19800-20000. NCDEX

Spread JEERA OCT-SEP 230.00

Observations

Jeera trading range for the day is 19160-20120.

Jeera gains on short covering after prices dropped due to weak domestic and export demand

Only 3-4 lakh bags are expected to be traded by the end of the season, leaving a carry-forward stock of about 16 lakh bags

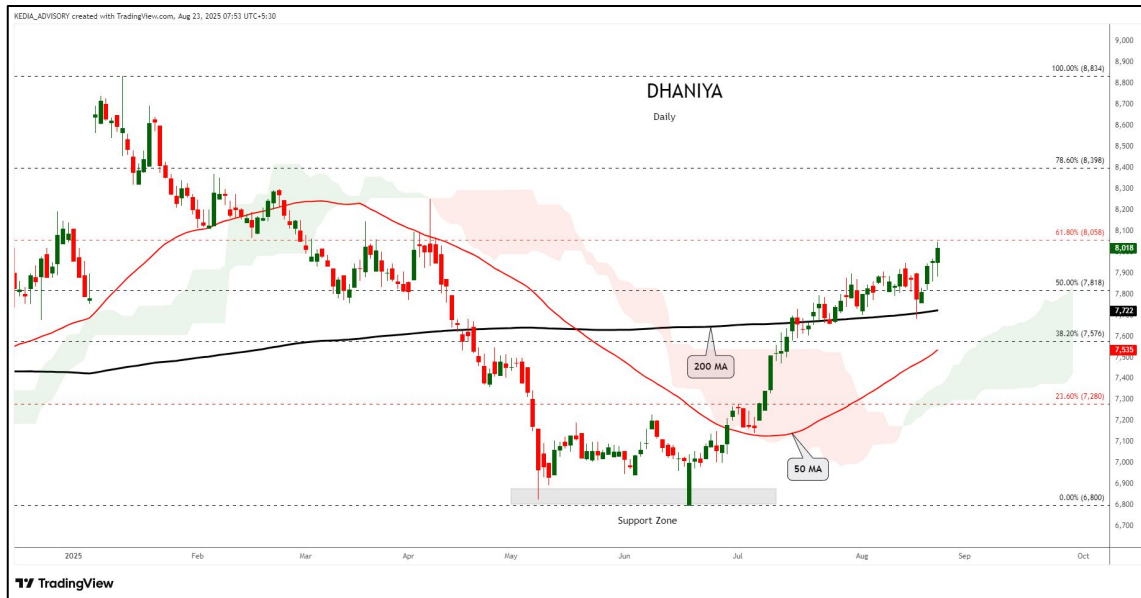
Total arrivals witnessed a marginal increase to 12,000 bags (55 kg each) as against 11,800 bags on the previous day.

In Unjha, a major spot market, the price ended at 19785.2 Rupees dropped by -0.31 percent.

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
JEERA	19-Sep-25	19,705.00	20120.00	19910.00	19640.00	19430.00	19160.00
JEERA	20-Oct-25	19,935.00	20300.00	20120.00	19890.00	19710.00	19480.00

Technical Snapshot



BUY DHANIYA SEP @ 8000 SL 7900 TGT 8100-8200. NCDEX

Spread DHANIYA OCT-SEP 90.00

Observations

Dhaniya trading range for the day is 7824-8156.

Dhaniya prices gained due to shortage of good quality stocks in the market.

Total coriander arrivals rose to 14,100 bags (each 40 kg) as against 13,100 bags in the previous session.

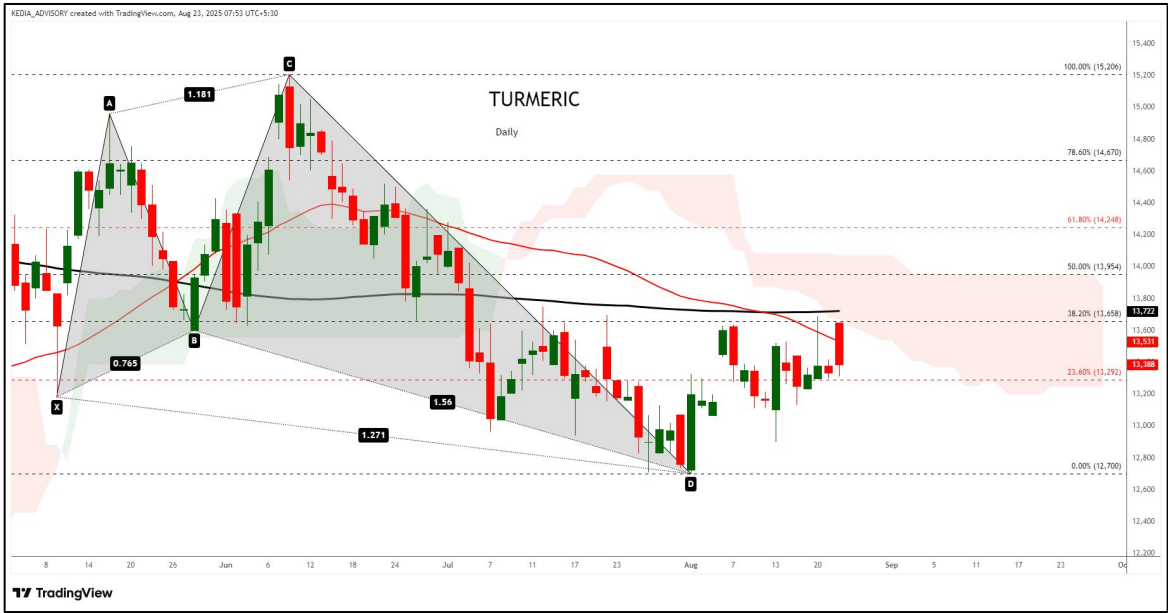
A large amount of old stock coming into the market as well as new crop weighed on prices.

In Gondal, a major spot market, the price ended at 7979.7 Rupees gained by 0.55 percent.

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
DHANIYA	19-Sep-25	8,042.00	8156.00	8098.00	7990.00	7932.00	7824.00
DHANIYA	20-Oct-25	8,132.00	8284.00	8208.00	8072.00	7996.00	7860.00

Technical Snapshot



BUY TURMERIC OCT @ 13300 SL 13100 TGT 13500-13700. NCDEX

Spread TURMERIC DEC-OCT 314.00

Observations

Turmeric trading range for the day is 13106-13782.

Turmeric gained as turmeric stocks held by farmers in Warangal are nearly depleted.

Market participants are closely monitoring weather patterns and crop conditions.

However upside seen limited amid increase in acreage due to favourable rains during the current sowing season.

In Nizamabad, a major spot market, the price ended at 13730.65 Rupees gained by 0.18 percent.

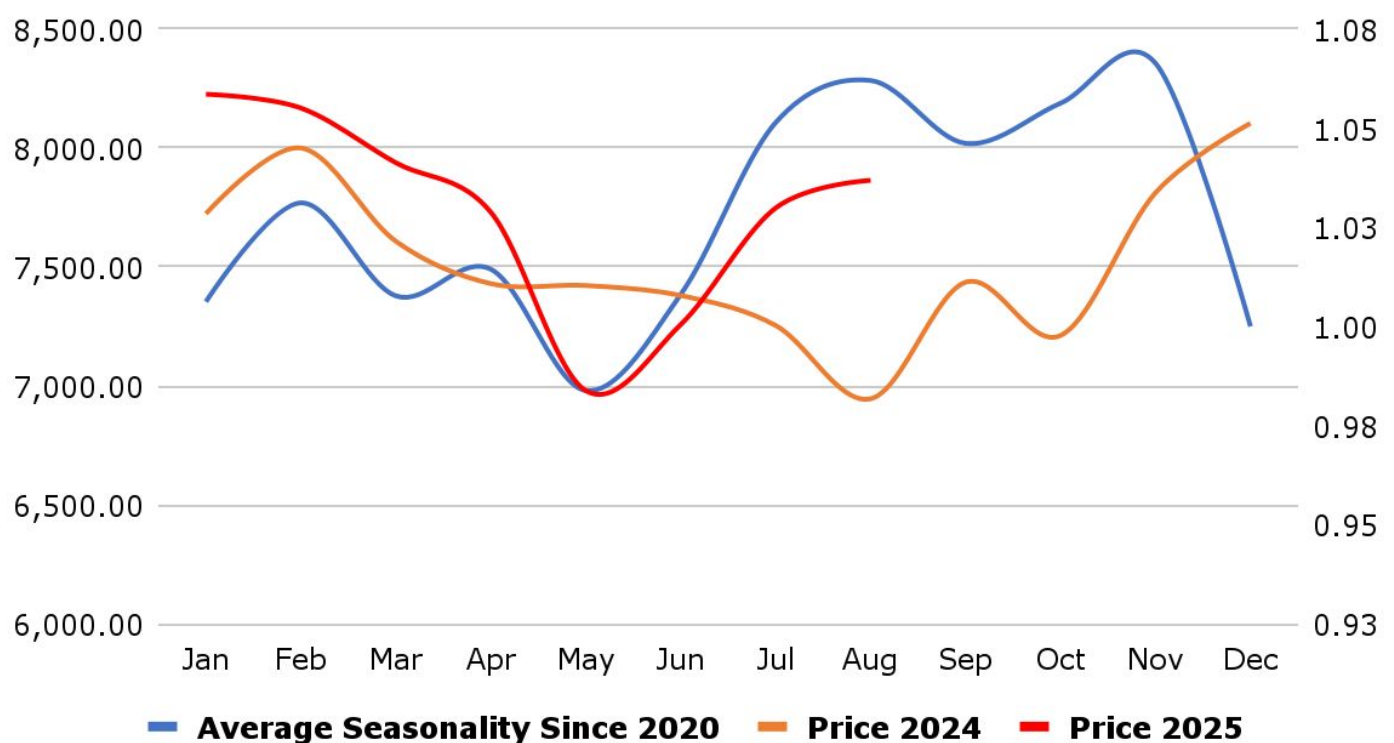
Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
TURMERIC	20-Oct-25	13,372.00	13782.00	13576.00	13444.00	13238.00	13106.00
TURMERIC	18-Dec-25	13,686.00	13776.00	13730.00	13672.00	13626.00	13568.00

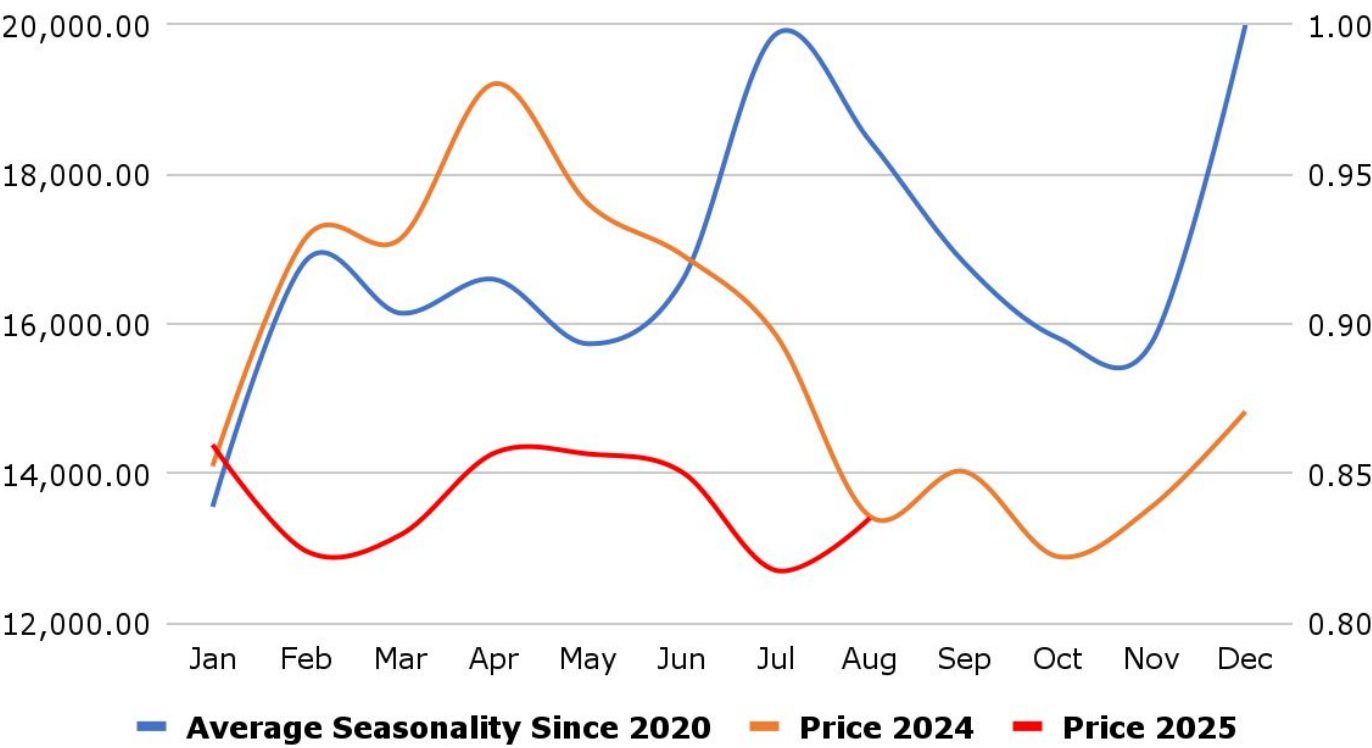
NCDEX Jeera Seasonality



NCDEX Dhaniya Seasonality



NCDEX Turmeric Seasonality



USDINR Seasonality



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